

Company Announcement

6 February 2024

Sunny Hill Energy Limited
Up to USD290,000,000 Secured and Guaranteed Variable Rate Junior Notes due 29 March 2028
(CSX ticker: PCIJRN01) (the “Junior Notes”)
Increase in capital of Junior Notes

Sunny Hill Energy Limited, the privately-owned UK-headquartered oil & gas company, announces that it has increased the principal of the outstanding Junior Notes by USD 3,000,000 as of 5 February 2024.

The total outstanding principal amount of Junior Notes is now USD 357,750,702 of which USD 88,743,083 are PIK Notes. Taking into account cumulative redemptions and re-borrowings to date, a further amount of USD 5,853,081 Junior Notes can still be issued and settled (other than as PIK Notes).

Sunny Hill Energy Limited also announces that its business and registered office address has changed to 5th Floor, 167-169 Great Portland Street, London W1W 5PF, United Kingdom.

For further information in relation to this announcement please contact:

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